



# EASY ONLINE

# ACCESS

## YOUR TRANSAMERICA RETIREMENT ACCOUNT

At home, at work, or on the move, you can easily access your Transamerica retirement account anytime, anywhere.

Your account home page includes helpful quick links, financial calculators, and resources designed to help you create a successful long-term strategy.

Once you're logged in, you can view your account balance, adjust your contribution rate, designate beneficiaries, and access other tools to personalize your journey to retirement.



**ONLINE ACCESS**  
[TRANSAMERICA.COM/PORTAL/HOME](https://www.transamerica.com/portal/home)

### GETTING STARTED

First-time user? Click the **LOG IN** button at the top-right corner of the page.

Select "**Need to register? Create an account**"

Follow the instructions to establish a username and password. Please note, you will be asked to provide your Social Security number to start the secure registration process.

### ONCE YOU'RE IN

Depending on your plan type, you'll be able to choose from options in the left-hand menu. Just choose a drop-down category and explore what's available.

### CHECK ACCOUNT BALANCE

- Balance automatically appears on the overview page.
- For account balance by fund, click "**Balance.**"

### MONITOR INVESTMENT PERFORMANCE

- To get performance and fee details for all the funds in your plan, click "**Fund and Fee Information**" under the Review tab.

### REVIEW YOUR RETIREMENT OUTLOOK®

- Get a glimpse into the future by seeing whether your investment strategy will allow you to meet your long-term retirement goals. You can personalize *Your Retirement Outlook*® by including any assets you have outside your Transamerica account.

## Be Well. Build Wealth.™

With more than 80 years of experience, Transamerica is committed to providing you with the solutions to ensure the quality of life you and your family deserve. That means helping you understand how your health and healthcare costs can impact your income in retirement. After all, what good is wealth if you're not healthy enough to enjoy it?

## Access your account today.

 Visit: [transamerica.com/portal/home](https://transamerica.com/portal/home)

**IMPORTANT: The projections or other information generated by the engine, which produces *Your Retirement Outlook*®, regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time.** Please visit your plan website for more information regarding the criteria and methodology used, the engine's limitations and key assumptions, and other important information.

Securities offered by Transamerica Investors Securities Corporation (TISC), 440 Mamaroneck Avenue, Harrison, NY 10528.

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